

# HANLEY FOUNDATION

# Legacy Society

## DECLARATION OF INTENT

### Donor Information:

Name(s): \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

☐ Please list my name in Legacy Society publications (gift details are not listed).

*I/we wish to be listed as:* \_\_\_\_\_

☐ Please consider me/us to be anonymous members; **do not** list us in Legacy Society publications.

### Gift Information:

I/We, \_\_\_\_\_, have named Hanley Foundation in my/our estate plan as follows:

☐ **Will/Living Trust** for ☐ (a specified amount). ☐ (a percentage). *Estimated Value:* \_\_\_\_\_

☐ **Retirement Fund** for ☐ (a specified amount). ☐ (a percentage). *Estimated Value:* \_\_\_\_\_

☐ **Donor Advised Fund** *Estimated Value:* \_\_\_\_\_

☐ **Life Insurance Policy** *Estimated Value:* \_\_\_\_\_

☐ **Other:** *Please describe & include Estimated Value:* \_\_\_\_\_

My/Our gift is: ☐ Unrestricted ☐ Designated specifically for: \_\_\_\_\_

Estimated total value of gift: \_\_\_\_\_, as of \_\_\_\_\_ (date)

Providing the information above about your bequest or estate gift to Hanley Foundation enables the Foundation to plan and administer your gifts in accordance with your wishes. If you wish Hanley Foundation to receive a copy of the relevant section(s) of your estate plan, please include it with this document. Your information will be kept strictly confidential.

### Signature:

I/we understand that I may modify or revoke this form at any time and that it is not a legal obligation binding me or my estate. I understand that Hanley Foundation cannot act as an executor of a donor's estate.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Spouse's Signature (if joint): \_\_\_\_\_ Date: \_\_\_\_\_



Please return this form to:  
**Development Office, Hanley Foundation**  
101 Northpoint Parkway  
West Palm Beach, FL 33407



Or by email to:  
**Danielle@HanleyFoundation.org**

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